

3 May 2005

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Securities and Exchange Commission FIGE OF HUTCHE CORPORATEF Division of Corporation Finance Office of International Corporate Finance

450 Fifth Street, N.W.

Washington, D.C. 20549

Dear Sirs

MYTRAVEL GROUP plc ("the Company") **FILE NUMBER: 82-5049**

Reference is made to the Company's exemption from the Securities Exchange Act of 1934, as amended, afforded by rule 12q3-2(b) thereunder.

In order to continue to claim this exemption, the Company agreed to provide to the Securities and Exchange Commission on an ongoing basis all information that the Company;

- 1. makes or is required to make public pursuant to the laws of England and Wales:
- 2. distributes or is required to distribute to the holders of its securities; and
- 3. files or is required to file with the London Stock Exchange Limited and which is made public by the London Stock Exchange Limited.

On the 29th April 2005, the Company filed with the London Stock Exchange an announcement regarding Notification of Major Interests in Shares

Very truly yours,

Karen Houlihan

Company Secretarial Assistant

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MyTravel Group plc

Enclosures

MyTravel Group plc

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www.mytravelgroup.com

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205/16

Goldman Sacus

The Company Secretary MyTravel Group Plc Parkway One Parkway Bus. Centre 300 Princess Road Manchester M14 7QU

Fax No: 0161 232 6524

28 April 2005

Dear Sir/Madam,

UK COMPANIES ACT 1985 - SECTIONS 198 - MyTravel Group Plc (the "Company")

This notification relates to issued A shares of 1p each in the Company ("shares") and is given in fulfilment of the obligations imposed by sections 198 to 203 of the Companies Act 1985 (the "Act").

We hereby notify you that as at close of business on 26 April 2005, The Goldman Sachs Group. Inc., ("GS Inc") of 85 Broad Street, New York, NY 10004, USA, was interested, by attribution only, in a total of 1,002,261,238 shares.

Of these 1,002,261,238 shares:

- The interest in 50,087,405 shares arose from the interest held by Goldman, Sachs & Co., a wholly-owned direct subsidiary of GS Inc. acting as custodian for its customers. These shares are, or will be, registered in the name of Goldman Sachs Securities (Nominoes), Limited.
- The interest in 952,173,833 shares arose from a beneficial interest held by Goldman Sachs International, a wholly-owned indirect subsidiary of GS Inc. These shares are, or will be, registered at CREST in account CREPTEMP.

A copy of this fax is being sent to you by post. Please do not hesitate to contact me should you have any questions.

Yours faithfully,

Joanna Bates for and on behalf of

The Goldman Sachs Group, Inc.

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RNS Number:7446L MyTravel Group plc 29 April 2005

SCHEDULE 10

NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company

MyTravel Group plc

2. Name of shareholder having a major interest

The Goldman Sachs Group, Inc

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

The interest of Goldman Sachs Group Inc ("GS Inc") arises by attribution only. The interest in 50,087,405 arose from the interest held by Goldman, Sachs & Co., a wholly-owned direct subsidiary of GS Inc, acting as custodian for its customers. The interest in 952,173,833 shares arose from a beneficial interest held by Goldman Sachs International, a wholly-owned indirect subsidiary of GS Inc.

- 4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them
- 50,087,405 A shares of 1p registered in the name of Goldman Sachs Securities (Nominees) Limited and 952,173,833 A shares of 1p each registered in CREST account, CREPTEMP.
- 5. Number of shares / amount of stock acquired

Not supplied

6. Percentage of issued class

Not supplied

7. Number of shares / amount of stock disposed

Not supplied

8. Percentage of issued class

Not supplied

9. Class of security

A ordinary shares of 1p each

10. Date of transaction

Not supplied

11. Date company informed

28 April 2005

12. Total holding following this notification

1,002,261,238 A ordinary shares of 1p each

13. Total percentage holding of issued class following this notification

8.56% of the A ordinary shares of 1p each

14. Any additional information

15. Name of contact and telephone number for queries $\ensuremath{\mathsf{I}}$

Mike Vaux

+44 161 232 6567

 $16.\ \text{Name}$ and signature of authorised company official responsible for making this notification

Mike Vaux, Assistant Company Secretary

Date of notification

29 April 2005

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